

Scheduled Transfer Form

Recurring Transaction Agreement



Please return this form to: UC Invest, GPO Box 2145, Adelaide SA 5001

By completing this form you will be authorising UC Invest to process a recurring transaction for the amount, type and frequency as nominated by you.

If you are completing a printed copy of this form, please print in BLOCK LETTERS using BLACK or BLUE ink.

1. Investment Details

Name of Account Holder(s)

Investment Number

Transaction Amount

Weekly

Starting Date

\$ _____ , _____ , _____ . _____

Fortnightly

____ / ____ / ____

Monthly

Amend an Existing Request

Quarterly

2. Type of Transaction

Invest funds with UC Invest - Transfer from my/our:

UC Invest Investment _____

OR Bank or Credit Union Account (Direct Debit Request)

Financial Institution

Branch

Account Holder(s) *Must be held in the same name of at least one account holder*

BSB *Must be 6 digits*

Account Number *Maximum 9 digits*

_____ - _____

_____ _____

Withdraw funds from UC Invest - Transfer to my/our:

UC Invest Investment _____

OR Bank or Credit Union Account (Electronic Funds Transfer)

Financial Institution

Branch

Account Holder(s) *Must be held in the same name of at least one account holder*

BSB *Must be 6 digits*

Account Number *Maximum 9 digits*

_____ - _____

_____ _____

3. Scheduled Transaction Authority

Where I/we have requested a Direct Debit I/we authorise UC Invest (an activity of The Uniting Church in Australia Property Trust (S.A.) ABN 25 068 897 781, Debit User ID 186213 / 332875) to debit my account noted in section 2 for the amount and frequency listed above.

The terms and conditions for Direct Debit Requests are contained in the UC Invest **Electronic & General Access Guide** which is available on our website ucinvest.com.au.

I/We will ensure that on the day of each scheduled transaction I/we will have sufficient cleared funds in my account to enable the transaction to occur.

I/We acknowledge that this request is a standing agreement which will remain in force until UC Invest is officially notified of its suspension or cancellation.

Authorised signatory - SIGN BELOW

Authorised signatory - SIGN BELOW

Name

Name

UC Invest

An activity of the Uniting Church SA | The Uniting Church in Australia Property Trust (S.A.) | ABN: 25 068 897 781
Level 2, 212 Pirie Street, Adelaide | GPO Box 2145, Adelaide SA 5001

Phone: 1300 274 151 | Fax: (08) 8236 4250 | Email: info@ucinvest.com.au | Web: www.ucinvest.com.au

Notice to Investors / Prospective Investors

UC Invest is an activity of The Uniting Church in Australia Property Trust (S.A.) ABN 25 068 897 781, the legal entity of the Uniting Church SA. Financial services are provided on behalf of the Uniting Church SA pursuant to ASIC Regulatory Guide 87, ASIC Class Order 02/184 exemption, s.911A Corporations Act 2011 (Cth) authorisation and APRA Banking Exemption No. 1 of 2006 ("The Uniting Church in Australia Property Trust (S.A.)").

Neither UC Invest nor the Uniting Church SA are prudentially supervised by the Australian Prudential Regulation Authority (APRA). Investments and contributions lodged with UC Invest will not benefit from the depositor protection provisions of the Banking Act 1959 (Cth). Investments in UC Invest are designed for investors who wish to support the charitable purpose of the Uniting Church SA and for who the consideration of profit is not of primary relevance.

OFFICE USE ONLY

CODE

ENTERED BY

CHECKED
