

# Signatory Authorisation Form

Details of authorised signatories for all investments listed.

**Please return this form to:** UC Invest, GPO Box 2145, Adelaide SA 5001

Authorised signatories acknowledge having read, understood and accepted the terms and conditions of investments as outlined in the **UC Invest Product Information Guide** and the **Electronic & General Access Guide**.

All new signatories to UC Invest must complete an **Identity Verification Form** prior to being recognised as a signatory for the below investments.

**UC Invest Online (UCIO) and Telephone Transfer Service (TTS):** A daily withdrawal limit of \$5,000 per day applies for transfers to accounts with other financial institutions. To apply for an increase or decrease to this limit, please complete an **Account Access/Change of Details Form**.

## 1. Organisation Details

Full Name of Organisation

\_\_\_\_\_

Investment Number(s)

\_\_\_\_\_

## 2. Primary Contact Person & Authorised Signatories

### PRIMARY CONTACT PERSON

#### SIGNATORY 1

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth   /   /      **Identification Password** Maximum 12 characters \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Home Phone \_\_\_\_\_ Mobile \_\_\_\_\_

Work Phone \_\_\_\_\_ Fax \_\_\_\_\_

Email \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

#### SIGNATORY 2

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth   /   /      **Identification Password** Maximum 12 characters \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email \_\_\_\_\_

Mobile \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

### SIGNATORY 3

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth       /       /             Identification Password Maximum 12 characters \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email \_\_\_\_\_

Mobile \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

### SIGNATORY 4

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth       /       /             Identification Password Maximum 12 characters \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email \_\_\_\_\_

Mobile \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

### SIGNATORY 5

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_

Surname \_\_\_\_\_

Date of Birth       /       /             Identification Password Maximum 12 characters \_\_\_\_\_

Residential Address \_\_\_\_\_

Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Email \_\_\_\_\_

Mobile \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

## SIGNATORY 6

LE

Title \_\_\_\_\_ Given Names \_\_\_\_\_  
Surname \_\_\_\_\_  
Date of Birth  D D / M M / Y Y Y Y  Identification Password Maximum 12 characters \_\_\_\_\_  
Residential Address \_\_\_\_\_  
Suburb \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_  
Email \_\_\_\_\_  
Mobile \_\_\_\_\_

**UC Invest Online (UCIO)**

You must have a mobile phone registered to access UC Invest Online. Single use SMS codes are used to protect your security.

Full Access  Enquiry Only  Not Applicable

**Telephone Transfer Service (TTS)**

Transactions requested via the Telephone Transfer Service will only occur between this investment and your **Nominated Account** listed in **Section 3** of this application.

Full Access  Not Applicable

### 3. Nominated Account

A **Nominated Account** is your external account at another financial institution where we will debit or credit an amount that you request via the Telephone Transfer Service (TTS).

The TTS uses a standing Direct Debit Request which authorises UC Invest to debit funds from your Nominated Account to this investment. The terms and conditions for Direct Debit Requests and the TTS are contained in the Electronic & General Access Guide which is available on our website [ucinvest.com.au](http://ucinvest.com.au).

Financial Institution \_\_\_\_\_ Branch \_\_\_\_\_

Account Holder(s) Must be held in the same name of at least one account holder

\_\_\_\_\_

BSB Must be 6 digits \_\_\_\_\_ Account Number Maximum 9 digits \_\_\_\_\_

### 4. Authorised Signature(s)

Authority has been duly given by resolution passed at a legally constituted meeting of committee members of the organisation in accordance with the rules, where applicable, to change the authorised signatories operating on the investments detailed in this authority.

UC Invest respects the privacy of all individuals and is bound by and committed to supporting the Privacy Act and National Privacy Principles. A copy of our privacy policy is available at [www.ucinvest.com.au](http://www.ucinvest.com.au).

Authorised signatory - SIGN BELOW

Authorised signatory - SIGN BELOW

Full name of authorised person

Full name of authorised person

Date

Date

D D / M M / Y Y Y Y

D D / M M / Y Y Y Y

#### UC Invest

An activity of the Uniting Church SA | The Uniting Church in Australia Property Trust (SA) | ABN: 25 068 897 781  
Level 2, 212 Pirie Street, Adelaide | GPO Box 2145, Adelaide SA 5001

Phone: 1300 274 151 | Email: [info@ucinvest.com.au](mailto:info@ucinvest.com.au) | Web: [www.ucinvest.com.au](http://www.ucinvest.com.au)

#### Notice to Investors / Prospective Investors

UC Invest is an activity of The Uniting Church in Australia Property Trust (SA) ABN 25 068 897 781, the legal entity of the Uniting Church SA. Financial services are provided on behalf of the Uniting Church SA pursuant to ASIC Regulatory Guide 87, ASIC Class Order 02/184 exemption, s911A Corporations Act 2011 (Cth) authorisation and APRA Banking Exemption No. 1 of 2006 ("The Uniting Church in Australia Property Trust (SA)").

Neither UC Invest nor the Uniting Church SA are prudentially supervised by the Australian Prudential Regulation Authority (APRA). Investments and contributions lodged with UC Invest will not benefit from the depositor protection provisions of the Banking Act 1959 (Cth). Investments in UC Invest are designed for investors who wish to support the charitable purpose of the Uniting Church SA and for who the consideration of profit is not of primary relevance.

#### OFFICE USE ONLY

DATE RECEIVED

ENTERED BY

BATCH

# Specimen Signature(s)

## Specimen Signatures and Signing Instructions

Name of Account Holder(s)

  

### OFFICE USE ONLY

BSB

 - 

INVESTMENT NO.

### SIGNING INSTRUCTIONS

All Uniting Church investments require two authorised signatures to operate.

For all other investments please select either:  One signatory ONLY  Two signatories together

### SPECIMEN SIGNATURES

One signature per box using BLACK or BLUE ink.

**1** SIGNATURE:

PRINT NAME

**2** SIGNATURE:

PRINT NAME

**3** SIGNATURE:

PRINT NAME

**4** SIGNATURE:

PRINT NAME

**5** SIGNATURE:

PRINT NAME

**6** SIGNATURE:

PRINT NAME

Authority effective from:

/  /