

# Withdrawal Request

Please use BLOCK LETTERS in black or blue pen only.

Any request for an early redemption from a Fixed Term Investment will be processed at our sole discretion. If we approve your early redemption request, a 31 day Notice Period will apply before funds are released and you may incur an early redemption penalty.

If your withdrawal request is made against a Notice Account, your notice period will begin from the time this notice is received by us.

Subject to any notice period applicable to your investment, we will process your request on the same business day if received before 3:30pm.

## Please return your completed form to our office:

**In person:**  
Level 2, 212 Pirie Street  
Adelaide SA 5000

**By mail:**  
GPO Box 2145  
Adelaide SA 5001

**By email:**  
info@ucinvest.com.au

## Need help or have a question?

**Call:** 1300 274 151

**Email:** info@ucinvest.com.au

**Visit:** ucinvest.com.au

## STEP 1:

### Transaction Details

Account Number

Account Holder

Amount \$

OR

Close Account

If you are closing your account please let us know what prompted your decision

Transaction Date DD / MM / YYYY

## STEP 2:

### Method of Withdrawal

We offer the following two withdrawal options.

#### Electronic Funds Transfer (EFT)

Financial Institution

BSB Number -  
Must be 6 digits

Account Number - -  
Maximum of 9 digits

Account Holder  
Must be held in the name of at least one account holder

#### Transfer to another account with UC Invest

Account Number

Account Holder

## STEP 3:

### Transaction Authority

I/we acknowledge and accept that this withdrawal request is governed by the conditions of my/our investments contained in the *Product Disclosure Statement*.

#### Authorised Signatory

Sign here

Name

Date DD / MM / YYYY

#### Authorised Signatory

Sign here

Name

Date DD / MM / YYYY

## Financial Hardship Request

If you are experiencing Financial Hardship you may apply to us for the early release of funds from your investment. If we approve your request, your payment will be processed immediately and you will not incur any redemption penalties.

To apply for Financial Hardship early redemption request please find a separate form on our website.

UC Invest

A trading name of Uniting Church SA Investment Fund Limited

ABN: 46 620 095 472 | AFSL: 501022

ucinvest.com.au

Received

Processed