

# Additional Investment

Please use BLOCK LETTERS in black or blue pen only.

If you wish to open a new account please complete a New Investment Application Form. We do not accept cash at our Pirie Street office. Please note that you cannot add funds to a Fixed Term Investment before its maturity date.

**Please return your completed form to our office:**

**In person:**  
Level 2, 212 Pirie Street  
Adelaide

**By mail:**  
GPO Box 2145  
Adelaide SA 5001

**By email:**  
info@ucinvest.com.au

**By fax:**  
08 8236 4250

**Need help or have a question?**

**Call:** 1300 274 151

**Email:** info@ucinvest.com.au

**Visit:** ucinvest.com.au

## STEP 1:

### Transaction Details

Account Number \_\_\_\_\_

Account Holder \_\_\_\_\_

Amount \$ \_\_\_\_\_

Transaction Date DD / MM / YYYY \_\_\_\_\_

## STEP 2:

### Method of Investment

#### Direct Debit Request (DDR)

Financial Institution \_\_\_\_\_

BSB Number \_\_\_\_\_ - \_\_\_\_\_

*Must be 6 digits*

Account Number \_\_\_\_\_ - \_\_\_\_\_

*Maximum of 9 digits*

Account Holder \_\_\_\_\_

*Must be held in the name of at least one account holder*

#### Cheque(s)

Total Number of Cheques \_\_\_\_\_

*Please provide the details of each cheque in the table below*

Drawer Number	Cheque Number	BSB Number	Account Number	Amount

## STEP 3:

### Transaction Authority

I/We acknowledge and accept that this additional investment request is governed by the conditions of my/our investments contained in the *Product Disclosure Statement*.

By completing a Direct Debit Request in **Step 2**, I/we request and authorise UC Invest (*Debit User ID 520962 / 332875*) to debit the transaction amount requested in **Step 1** from my nominated financial institution.

#### Authorised Signatory 1

Sign here

Name \_\_\_\_\_

Date DD / MM / YYYY \_\_\_\_\_

#### Authorised Signatory 2

Sign here

Name \_\_\_\_\_

Date DD / MM / YYYY \_\_\_\_\_

**UC Invest**

A trading name of Uniting Church SA Investment Fund Limited

ABN: 46 620 095 472 | AFSL: 501022

**ucinvest.com.au**

Received \_\_\_\_\_

Processed \_\_\_\_\_