

Personal Contributions ONLY. Please use BLOCK LETTERS in black or blue pen only.

This form authorises UC Invest to debit your nominated account with another financial institution for a recurring gift, offering or tithe which will be credited to your nominated congregation.

Please return your completed form to our office:

In person:
Level 2, 212 Pirie Street
Adelaide

By mail:
GPO Box 2145
Adelaide SA 5001

By email:
info@ucinvest.com.au

By fax:
08 8236 4250

Need help or have a question?

Call: 1300 274 151

Email: info@ucinvest.com.au

Visit: ucinvest.com.au

STEP 1A:

Your Details – Contributor A

Notifications & Reminders

If you have a mobile phone we will send you an SMS reminder the day before your next scheduled debit is due to be paid to ensure you are not surprised by the payment.

I wish to opt-out of receiving SMS reminders

Title First Name
Middle Name
Surname
Date of Birth DD / MM / YYYY

Residential Address

Address
Suburb
State Postcode

Postal Address (if different to your residential address)

Address
Suburb
State Postcode

Contact Details

Telephone
Mobile
Fax
Email

STEP 1B:

Your Details – Contributor B

Title First Name
Middle Name
Surname
Date of Birth DD / MM / YYYY

Residential Address (if different to Contributor A)

Address
Suburb
State Postcode

Postal Address (if different to Contributor A)

Address
Suburb
State Postcode

Contact Details

Telephone
Mobile
Fax
Email

STEP 2:

Which Congregation are you Supporting?

Congregation

This is an amendment to an existing request

This is an anonymous gift
No details about your contribution will be shared with your nominated congregation

STEP 3:

Amount & Frequency

Amount \$

Minimum \$10 per debit

Please start on DD / MM / YYYY

Please provide at least 3 business days notice

Continue debiting every:

- Week
- Month
- Fortnight
- Quarter
- Or**
- Only once

STEP 4:

Option A – Bank Account Details

You can contribute to your nominated congregation through a Direct Debit from your external bank account. All Direct Debits are governed by our Direct Debit Request Service Agreement contained in our *Product Disclosure Statement*.

Financial Institution

BSB Number

Must be 6 digits

Account Number

Maximum of 9 digits

Account Holder

Must be held in the name of at least one contributor

Option B – Credit Card Details

You can elect to contribute to your nominated congregation by requesting a recurring payment on your credit card.

Card Type

- Visa
- MasterCard

Name on Card

Must be in the same name as a contributor noted in **Step 1**

Card Number

_____ | _____ | _____ | _____

Expiry Date

DD / MM

STEP 5:

Transaction Authorisation

I/We request and authorise UC Invest (Debit User ID: 520962/332875) to debit my/our account listed in **Step 4** for the amount and frequency nominated in **Step 3** and I/we declare that:

- The details I/we have provided in this application are true and correct.
- I/We have received, read and accept the terms and conditions of the eGive service contained within the UC Invest *Financial Services Guide* (FSG) and *Product Disclosure Statement* (PDS). A current copy of our FSG and PDS is available on our website ucinvest.com.au or by calling 1300 274 151.
- I/We acknowledge that this application creates a standing agreement which will remain in force until UC Invest is officially notified of its suspension or cancellation, unless marked above as a once only transaction.

Contributor A

Sign here

Name

Date DD / MM / YYYY

Contributor B (Joint Contributions ONLY)

Sign here

Name

Date DD / MM / YYYY

UC Invest

A trading name of Uniting Church SA Investment Fund Limited

ABN: 46 620 095 472 | AFSL: 501022

ucinvest.com.au

Received _____

Processed _____