

Additional Investment

Please use BLOCK LETTERS in black or blue pen.

ucinvest

If you wish to open a new account please complete a *New Investment Application Form*. We do not accept cash at our Pirie Street office.

**Please return your
completed form
to our office**

In person
Level 2, 212 Pirie Street
Adelaide

By mail
GPO Box 2145
Adelaide SA 5001

By email
info@ucinvest.com.au

**Need help or
have a question?**

Call: 1300 274 151

Email: info@ucinvest.com.au

Visit: ucinvest.com.au

1. Your details

Account number _____

Account holder _____

Amount \$ _____ Transaction date ____ / ____ / ____

2. Method of investment

Direct Debit Request (DDR)

Financial Institution _____ Branch _____

Account Holder _____

Must be held in the name of at least one account holder

BSB number _____

Must be 6 digits

Account number _____

Maximum 9 digits

Cheques(s)

Total number of cheques _____

Please provide the details of each cheque in the table below

Drawer	Cheque number	BSB number	Account number	Amount

By completing a Direct Debit Request in **Step 2**, I/we request and authorise UC Invest (*Debit User ID 520962 / 332875*) to debit the transaction amount requested in **Step 1** from my nominated financial institution.

Authorised Signatory - SIGN BELOW

Authorised Signatory - SIGN BELOW

Full name _____

Full name _____

Date ____ / ____ / ____

Date ____ / ____ / ____

Disclaimer

Uniting Church SA Investment Fund Ltd ACN 620 095 472 AFSL 501022 ('the Fund') is a public company, limited by guarantee and registered under the *Corporations Act 2001 (Cth)*. The Fund exists for the charitable purpose of supporting the mission of the Uniting Church in Australia. The Fund holds an Australian Financial Services licence (AFSL) number 501022 authorising it to deal in, and provide general financial product advice in relation to, securities (which include debentures) and non-cash payment products. It also operates under an instrument made by ASIC the effect of which is to exempt it from the requirement to comply with Parts 6D.2 and 6D.3 of the *Corporations Act 2001* in relation to offers to issue debentures (ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813). Our Charitable Investment Fundraiser Identification Statement provides more information and explains how investment funds are used to support the charitable purposes of the Fund. Our AFS Licence does not authorise us to provide personal advice. Before acquiring any product or service of UC Invest you should read our Product Disclosure Statement (PDS) and consider the appropriateness of the product or service, having regard to your particular objectives, financial situation and needs.

Pursuant to the Australian Prudential Regulation Authority (APRA) Banking Exemption No.1 of 2021, the Fund is not prudentially supervised by APRA. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or depositor protection provisions of the *Banking Act 1959 (Cth)*. Investments in the Fund are intended to be a means for investors to support the charitable purposes of the Fund. The Fund is required by law to advise investors that investments in it are only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund, that investors may be unable to get some or all of their money back when they expect or at all, that investments are not subject to the usual protections for investors under the *Corporations Act 2001* or regulation by the Australian Securities and Investments Commission, and that the investment is not comparable to investments with banks, finance companies or fund managers. Unless otherwise specified, the products and services listed are only available in Australia.

UC Invest

A trading name of Uniting Church SA Investment Fund
ABN: 46 620 095 472 | **AFSL:** 501022

Registered office

Level 2, 212 Pirie Street, Adelaide SA 5000
GPO Box 2145, Adelaide SA 5001

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