

Withdrawal Request

Please use BLOCK LETTERS in black or blue pen.

ucinvest

If your withdrawal request is made against a Notice Account, your notice period will begin from the time this notice is received by us.

Subject to any notice period applicable to your investment, we will process your request on the same business day if received before 3:30pm.

Please return your completed form to our office

In person
Level 2, 212 Pirie Street
Adelaide

By mail
GPO Box 2145
Adelaide SA 5001

By email
info@ucinvest.com.au

Need help or have a question?

Call: 1300 274 151

Email: info@ucinvest.com.au

Visit: ucinvest.com.au

Early Redemption / Financial Hardship Request

DO NOT USE THIS FORM - To apply for an Early Redemption or Financial Hardship request please find a separate form on our website.

1. Transaction details

Please note that you cannot withdraw funds from a Fixed Term Investment before its maturity date.

Account number

Account holder

Amount \$ Transaction date / /

OR

Close account ☐

If you are closing your account, please let us know what prompted your decision.

2. Method of Withdrawal

We offer the following two withdrawal options.

Electronic Funds Transfer (EFT)

Financial institution Branch

Account holder

Must be held in the name of at least one account holder

BSB number

Must be 6 digits

Account number

Maximum 9 digits

Transfer to another account with UC Invest

Account number

Account holder

Must be held in the name of at least one account holder

3. Transaction authority

I/we acknowledge and accept that this withdrawal request is governed by the conditions of my/our investments contained in the *Product Disclosure Statement*.

Authorised Signatory – SIGN BELOW

Authorised Signatory – SIGN BELOW

Full name _____

Full name _____

Date ____ / ____ / ____

Date ____ / ____ / ____

Disclaimer

Uniting Church SA Investment Fund Ltd ACN 620 095 472 AFSL 501022 ('the Fund') is a public company, limited by guarantee and registered under the *Corporations Act 2001 (Cth)*. The Fund exists for the charitable purpose of supporting the mission of the Uniting Church in Australia. The Fund holds an Australian Financial Services licence (AFSL) number 501022 authorising it to deal in, and provide general financial product advice in relation to, securities (which include debentures) and non-cash payment products. It also operates under an instrument made by ASIC the effect of which is to exempt it from the requirement to comply with Parts 6D.2 and 6D.3 of the *Corporations Act 2001* in relation to offers to issue debentures (ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813). Our Charitable Investment Fundraiser Identification Statement provides more information and explains how investment funds are used to support the charitable purposes of the Fund. Our AFS Licence does not authorise us to provide personal advice. Before acquiring any product or service of UC Invest you should read our Product Disclosure Statement (PDS) and consider the appropriateness of the product or service, having regard to your particular objectives, financial situation and needs.

Pursuant to the Australian Prudential Regulation Authority (APRA) Banking Exemption No.1 of 2021, the Fund is not prudentially supervised by APRA. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or depositor protection provisions of the *Banking Act 1959 (Cth)*. Investments in the Fund are intended to be a means for investors to support the charitable purposes of the Fund. The Fund is required by law to advise investors that investments in it are only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund, that investors may be unable to get some or all of their money back when they expect or at all, that investments are not subject to the usual protections for investors under the *Corporations Act 2001* or regulation by the Australian Securities and Investments Commission, and that the investment is not comparable to investments with banks, finance companies or fund managers. Unless otherwise specified, the products and services listed are only available in Australia.

UC Invest

A trading name of Uniting Church SA Investment Fund
ABN: 46 620 095 472 | AFSL: 501022

Registered office

Level 2, 212 Pirie Street, Adelaide SA 5000
GPO Box 2145, Adelaide SA 5001

1300 274 151
info@ucinvest.com.au