

This form authorises UC Invest to debit your nominated account with another financial institution for a recurring gift, offering or tithe which will be credited to your nominated congregation.

Please use **BLOCK LETTERS** in black or blue pen.

Please return your completed form to our office

In person
Level 2, 212 Pirie Street
Adelaide

By mail
GPO Box 2145
Adelaide SA 5001

By email
info@ucinvest.com.au

Need help or have a question?

Call: 1300 274 151

Email: info@ucinvest.com.au

Visit: ucinvest.com.au

1. Your details

1A – Contributor A

Title Given names

Surname Date of birth / /

Residential address

Address

Suburb State Postcode

Postal address *(if different to your residential address)*

Address

Suburb State Postcode

Contact details

Mobile Landline

Email

Notifications and reminders

If you have a mobile phone, we will send you an SMS reminder the day before your next scheduled contribution is due to be paid to ensure you are not surprised by the payment.

☐ I wish to **opt-out** of receiving SMS reminders

1B – Contributor B *(Joint Contributions)*

Title Given names

Surname Date of birth / /

Residential address

Address

Suburb State Postcode

Postal address *(if different to your residential address)*

Address

Suburb State Postcode

Contact details

Mobile Landline

Email

2. Which congregation you are supporting?

Congregation

☐ This is an amendment to an existing request

☐ This is an anonymous gift
No details about your contribution will be shared with your nominated congregation

3. Amount and frequency

Amount \$

Minimum \$10 per debit

Please start on / /

Please provide at least 3 business days' notice

Continue debiting every:

☐ Week

☐ Fortnight

☐ Month

☐ Quarter

☐ **ONE TIME ONLY** Contribution

4.

Option A – Bank account details

You can contribute to your nominated congregation through a Direct Debit from your external bank account. All Direct Debits are governed by our Direct Debit Request Service Agreement contained in our *Product Disclosure Statement*.

Financial Institution Branch

Account Holder

Must be held in the name of at least one account holder

BSB number -

Must be 6 digits

Account number

Maximum 9 digits

Option B – Credit card details

You can elect to contribute to your nominated congregation by requesting a recurring payment on your credit card.

Card type

☐ Visa

☐ MasterCard

Name on card

Must be in the same name as a contributor noted in **Step 1**

Card number Expiry Date / /

5. Transaction authorisation

I/We request and authorise UC Invest (Debit User ID: 520962/332875) to debit my/our account listed in **Step 4** for the amount and frequency nominated in **Step 3** and I/we declare that:

- The details I/we have provided in this application are true and correct.
- I/We have accessed, read and accepted the terms and conditions of the eGive service contained within the UC Invest *Financial Services Guide* (FSG) and *Product Disclosure Statement* (PDS). A current copy of our FSG and PDS is available on our website ucinvest.com.au or by calling 1300 274 151.
- I/We acknowledge that this application creates a standing agreement which will remain in force until UC Invest is officially notified of its suspension or cancellation, unless marked above as a once only transaction.

Contributor A

SIGN BELOW

Full name _____

Date ____ / ____ / ____

Contributor B (Joint Contributions ONLY)

SIGN BELOW

Full name _____

Date ____ / ____ / ____

Disclaimer

Uniting Church SA Investment Fund Ltd ACN 620 095 472 AFSL 501022 ('the Fund') is a public company, limited by guarantee and registered under the *Corporations Act 2001 (Cth)*. The Fund exists for the charitable purpose of supporting the mission of the Uniting Church in Australia. The Fund holds an Australian Financial Services licence (AFSL) number 501022 authorising it to deal in, and provide general financial product advice in relation to, securities (which include debentures) and non-cash payment products. It also operates under an instrument made by ASIC the effect of which is to exempt it from the requirement to comply with Parts 6D.2 and 6D.3 of the *Corporations Act 2001* in relation to offers to issue debentures (ASIC Corporations (Charitable Investment Fundraising) Instrument 2016/813). Our Charitable Investment Fundraiser Identification Statement provides more information and explains how investment funds are used to support the charitable purposes of the Fund. Our AFS Licence does not authorise us to provide personal advice. Before acquiring any product or service of UC Invest you should read our Product Disclosure Statement (PDS) and consider the appropriateness of the product or service, having regard to your particular objectives, financial situation and needs.

Pursuant to the Australian Prudential Regulation Authority (APRA) Banking Exemption No.1 of 2021, the Fund is not prudentially supervised by APRA. Therefore, an investor in the Fund will not receive the benefit of the financial claims scheme or depositor protection provisions of the *Banking Act 1959 (Cth)*. Investments in the Fund are intended to be a means for investors to support the charitable purposes of the Fund. The Fund is required by law to advise investors that investments in it are only intended to attract investors whose primary purpose for making their investment is to support the charitable purposes of the Fund, that investors may be unable to get some or all of their money back when they expect or at all, that investments are not subject to the usual protections for investors under the *Corporations Act 2001* or regulation by the Australian Securities and Investments Commission, and that the investment is not comparable to investments with banks, finance companies or fund managers. Unless otherwise specified, the products and services listed are only available in Australia.

UC Invest

A trading name of Uniting Church SA Investment Fund
ABN: 46 620 095 472 | AFSL: 501022

Registered office

Level 2, 212 Pirie Street, Adelaide SA 5000
GPO Box 2145, Adelaide SA 5001

1300 274 151
info@ucinvest.com.au